



**GIFT OF STOCK/ MUTUAL FUNDS – ELECTRONIC**

**1) Donor Info**      Owner/Co-Owner \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Daytime Phone \_\_\_\_\_

**2) Broker Info**      Broker's Name \_\_\_\_\_  
Address \_\_\_\_\_  
City/State/Zip \_\_\_\_\_  
Phone Number \_\_\_\_\_

**3) Broker Instruction**

**Please gift shares of stock from my account per the following:**

Account # \_\_\_\_\_  
Fund Name/ Symbol \_\_\_\_\_  
Quantity of Shares \_\_\_\_\_

**Please transfer the shares to:**

**McLean Bible Church**  
**Account Number: 631-129615-147**  
**Held at Morgan Stanley Smith Barney**  
**DTC#: 0015**  
**Tax ID: 54-0763526**  
Contact: Michael J. Manfredi, CIMC      703-556-8164

**4) Contribution to be applied to:**

**General Fund**

\_\_\_ Tysons    \_\_\_ Arlington    \_\_\_ Loudoun    \_\_\_ Prince William    \_\_\_ Montgomery County

**Designated Funds**

\_\_\_ Building    \_\_\_ Benevolence    \_\_\_ Church Planting    \_\_\_ McLean On The Move

**Other** \_\_\_\_\_

**5) Signatures & Seal**

\_\_\_\_\_  
**Owner's signature & date**

\_\_\_\_\_  
**Co-Owner's signature & date**

**6) Donor's Final Steps: To ensure a successful funds transfer, please:**

- (1) Scan (finance@mcleanbible.org) or fax (703-770-2993) this form to McLean Bible Church Finance Department
- (2) Provide this original form to your broker

**IMPORTANT NOTE TO DONORS:** Due to privacy concerns, your name is not transmitted by the broker to McLean Bible Church to identify you as the donor. For McLean Bible Church Finance Department to identify you as the donor for IRS purposes, we rely solely on you scanning (finance@mcleanbible.org) or faxing (703-770-2993) this form to us.